

Consolidated figures at 30 September 2021 for Gribskov Ejendomsinvestering ApS

In DKK

Income statement

Net sales	0
Operating expenses	0
Gross profit	0
Other external expenses	-27.759
Operating profit	-27.759
Financial income	0
Financial expenses	-596.799
Earnings before adjustments	-624.559
Adjustment to fair value, net	0
Profit before tax	-624.559
Tax on profit for the period	0
Profit for the period	-624.559

ASSETS

Non-current assets

Investment properties	90.721.311
Capital interest	0
Total non-current assets	90.721.311

Current assets

Receivables	3.561.410
Cash	58.123.564
Total current assets	61.684.973

Total assets	152.406.284
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LIABILITIES

Share capital	40.000
Accumulated profit	-624.559
Total Equity	-584.559

Non-current liabilities

Deffered tax	12.922.158
JOOL, net	58.599.958
Other liabilities	33.700.953
Total non-current liabilities	105.223.069

Current liabilities

Trade payables	40.901
Other liabilities	47.726.873
Total current liabilities	47.767.774

Total liabilities	152.990.843
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Total equity and liabilities	152.406.284
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Statement of cash flows

Operating profit	-27.759
Adjustment for illiquid items, etc.	-111.201
Change in operating capital	44.286.365
Cash flows concerning primary operations	44.147.405

Financial income received	0
Financial expenses paid	-485.598
Total cash flows from operating activities	43.661.806

Cash flow from investing activities

Purchase of investment properties	-31.984.229
Aquisition of subsidiaries	-45.894.924
Total cash flow from investing activities	-77.879.153

Cash flow financing activities

Capital increase	40.000
Proceeds from Jool	58.599.958
Proceeds from other loans	33.700.953
Total cash flow financing activities	92.340.911

Total cash flow for the period	58.123.564
Liquid assets as at 1 January	0
Liquid assets at the end of the period	58.123.564

Gribskov Ejendomsinvestering ApS

Management Commentary for Q3 2021:

Activities of the quarter:

Gribskov Ejendomsinvestering (the Issuer) has issued nominal SEK 51,2m and EUR 4,38m new bonds as of 2. September 2021. Furthermore, the Issuer has received a group financing, that has enabled the acquisition of the properties, as described in the Bonds Presentation.

Acquisition of the properties took place with effect of 15. September 2021.

Status on assets:

Asset:	Status	Comment
Nobelholmen parking	Almost fully let	Nothing to report
Havn I Nord	We are out of boat season until April 2022	Rent is covered via rent support agreement, so no rental loss
Pakhuset	Under construction	Rent is covered via rent support agreement, so no rental loss
Kærholm commercial	Occupied. Rental staircase.	Rent is covered via rent support agreement, so no rental loss
Tangholm commercial unit 1	Under construction	Rent is covered via rent support agreement, so no rental loss
Tangholm commercial unit 2	Under construction	Rent is covered via rent support agreement, so no rental loss

Operational comments:

As the companies of the group have only just acquired its assets, there is not anything relevant to report regarding Q3.

Outlook for next quarter:

Nothing to report