



Stockholm, 19 March 2024

To the bondholders in the senior secured fixed rate bondswith ISIN SE0016049043 (SEK) and SE0016074058 (EUR)(the "Bonds") issued by Mathesa Investments AB (publ) (the "Issuer").

Notice of outcome in the written procedure

In the written procedure for which notice was given on 22 February 2024 and last date to vote was 19 March 2024, the agent hereby announces the successful completion of the written procedure in relation to the amendment and restatement of the Terms and Conditions (the "**Request**").

The Request was accepted by 93.85 per cent of the eligible votes.

For further information, please contact:

Kristofer Nivenius

Intertrust (Sweden) AB

trustee@intertrustgroup.com